NQS v1.4 Release Notes

Major Enhancements [Responder Portal]

Request Training Credits

- Introduced the ability for personnel to request credit for training courses through the Responder Profile page on Responder Portal
    - Moved Manage FEMA SID button to the new Manage Training History page
        - Lists all the training courses that have already been awarded
        - Lists all pending Training Credit Requests
    - Added Request Credit button
        - Can request any training listed in the Training Courses list page on the Organization Manager (based on the context of the personnel's primary organization)
        - Allowed to change the Effective Date and add a Comment to the request
        - Document must be attached in order to request credit for a training course
    - Upon sending the Training Credit Request, workflow is sent to the personnel's primary organization
        - Only OMs, TMs, and QMs can approve/reject this workflow
        - If the workflow is approved, the training course will be awarded to the personnel
        - Training will be applied towards any PTBs that require that training
    - Email notifications are sent out for all steps of the Training Credit Request

Request PTB Evaluators

- Introduced the ability for personnel to request a PTB Evaluator for their Open PTB through the Responder Portal
    - Can initiate a request via the Request Evaluator button on the Manage PTB Evaluators page
    - Modal will list:
        - Any OMs, QMs, TMs of the personnel's Primary Organization
        - Any OMs, QMs, TMs of the personnel's Auxiliary Organization(s)
        - Any Qualified and/or Authorized Evaluators in the personnel's Primary Organization
        - Any Qualified and/or Authorized Evaluators in the personnel's Auxiliary Organization(s)
    - Can search for specific personnel by entering an exact email in the search bar
        - If an email is matched and the personnel is qualified and/or authorized, the PTB owner can send them an Evaluator Request
        - If an email is matched and the personnel is NOT qualified and/or authorized, the PTB owner cannot send them an Evaluator Request
    - Upon sending the PTB Evaluator Request workflow is sent to the selected evaluator
    - Email notifications are sent out for all steps of the PTB Evaluator Request
    - PTB owner can release an active PTB evaluator
        - If the PTB evaluator is released and has any data in the PTB, they become an inactive evaluator and the release date is recorded
        - If the PTB evaluator is released and does not have any data in the PTB, they are completely removed from PTB evaluator table

Major Enhancements [Organization Manager]

PTB Evaluator Authorizations

- Updated the Personnel Details' Positions grid to house both the Assigned Positions and PTB Evaluator Authorizations grids
- Personnel can be designated as an authorized PTB evaluator by the OM or QM
  - Authorized individuals are permitted by their Organization to serve as an Evaluator for Position Groups/Positions; however, they may not always hold the qualification for this specific position
- If a Personnel is authorized for a Position Group, they are also authorized for all the Positions under that Position Group
- If a Personnel is authorized for a Position, they are only authorized for that exact Position Level

Assign PTB Evaluators

- Added Instructions on how to use the Assign PTB Evaluator modal
- New filters allow users to search for and assign PTB evaluators who are Organization Qualification Staff, Qualified, and/or Authorized evaluators
  - Organization Qualifications Staff: OMs, QMs, TMs regardless of qualification and authorization
  - Qualified: Evaluators who are qualified for Positions at their assigned Position Level and any level(s) below it
  - Authorized: Evaluators who are authorized for an entire Position Group or a specific Position Level
- Updated releasing PTB evaluator functionality
  - If the evaluator has any associated data in the PTB, they will become inactive
  - If there is no associated data in the PTB, they will be removed from the list of PTB Evaluators

Minor Enhancements

- Added export to Excel functionality in the following locations:
  - Organization-Configured Position and Local Position Details (QualSheets)
  - All Organization List
  - All Skillsets List

Notes

- Abbreviations
  - OM = Organization Manager
  - QM = Qualifications Manager
  - TM = Training Manager
  - PTB = Position Task Book